



WEEKLY AGRICULTURAL REPORT



APRIL 16, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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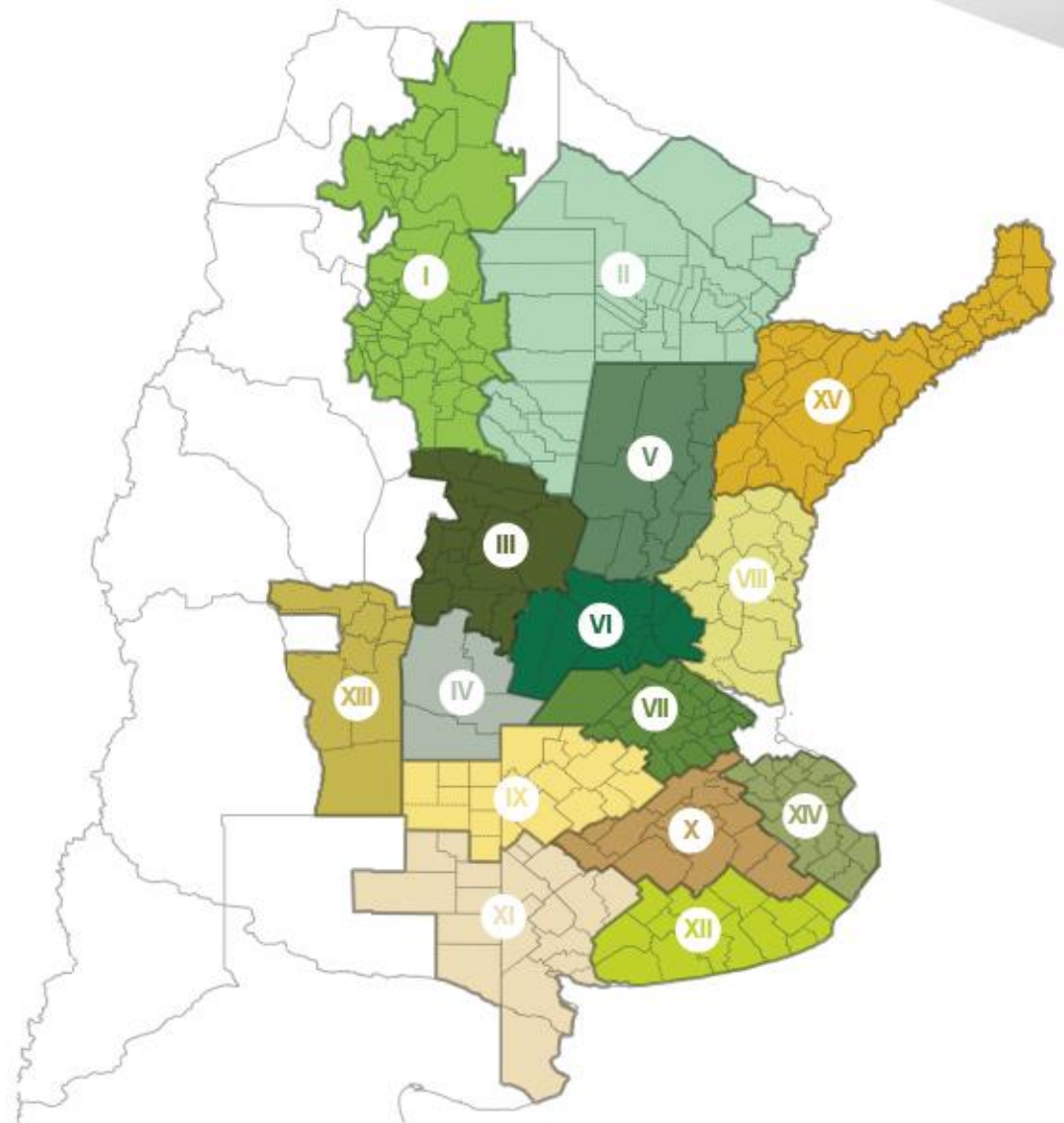
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ISSN 2408-4344



- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

AGRICULTURAL WEATHER OUTLOOK: APRIL 16 TO 22, 2020: TEMPERATURE RISE AND SCARCE PRECIPITATIONS. FINAL ENTRY OF COLD WINDS.

At the beginning of the perspective, tropical winds will raise temperatures. Values will be above normal for this time of year across most part of the agricultural area. Rainfalls will be scarce. The NOA region, however, will receive moderate precipitations. Towards the end of the perspective, the entry of polar winds will lead to temperatures below normal, with chances of frosts in the hilly and mountainous areas. Slight chances of frosts over the rest of the Ag. region.

SOYBEAN

To date, soybeans are 37.8% collected. Weekly progress is estimated at 21.6 percentage points. First crop soybeans are 50 % collected while second crop soybeans are only 10% collected. The national average yield has dropped to 3,42 T/H, down 0.2 t/H from our previous report. This drop in yield is expected to reach 2.95 T/H once harvest expands into second crop soybeans. Under this scenario, we maintain our final production estimate at 49.5 M tons.

CORN

Over the last week, the harvest of corn has continued at a good pace. At the same time, the yield expectation for early-planted corn remains below the initial expectations. While we wait for the evolution of these crops, we maintain our final production estimate at 50M tons for the current season, down 1.2% YoY. (Production 2018/19: 50.6 M tons). To date, corn is 32.7 % collected out of the 6.3 M hectares planted this season. Weekly progress is estimated at 6.4 percentage points.

SUNFLOWER

Over the last week, fieldwork has expanded into the last unharvested plots. To date, sunflower harvest is complete. The national average yield for the season 2019/20 stands at 2,22 T/H, reaching the highest yield of the last 20 seasons. Final production is estimated at 3,4 M tons. The following regions have contributed with the highest volume: The NEA region: 577.459 tons, the north-center of Santa Fe: 509.328 tons, the southwest of Buenos Aires-south of La Pampa: 645.591 tons and the southeast of Buenos Aires: 885.969 tons.

GRAIN SORGHUM

Low grain moisture has fostered harvest in the north and center of the agricultural area. Most of the crops collected are early-planted crops. The fortnightly progress is estimated at 10 percentage points. To date, the cereal is 22.1% collected out of an area estimated at 750,000 hectares, up 2.8 % YoY (Area season 2018/19: 730,000 hectares.). The national average yield stands at 4.21 T/H. We maintain our final production estimate at 2.5 M tons for the



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2019/20 Season

As of: Abr. 15, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	950.000	7.000	943.000	4,9	45.975	25,0	114.923
II	NEA	1.540.000	14.000	1.526.000	11,1	168.900	30,1	508.011
III	NCnt Cba	1.860.000	25.000	1.835.000	52,5	963.590	33,3	3.211.583
IV	S Cba	1.665.000	18.000	1.647.000	36,8	605.500	31,6	1.911.313
V	NCnt SFe	1.168.000	22.000	1.146.000	48,0	550.480	34,4	1.891.184
VI	North Belt	2.410.000	32.500	2.377.500	68,2	1.620.500	36,9	5.981.770
VII	South Belt	2.304.000	28.500	2.275.500	63,0	1.433.700	35,2	5.047.495
VIII	ECnt ER	1.200.000	22.800	1.177.200	23,4	275.888	21,3	586.758
IX	N LP-W BA	1.954.000	22.000	1.932.000	32,4	626.400	38,0	2.379.882
X	Cnt BA	706.000	7.000	699.000	16,0	111.650	33,9	377.946
XI	SW BA-S LP	365.000	2.000	363.000	3,4	12.300	-	19.680
XII	SE BA	753.000	3.000	750.000	1,1	8.000	-	17.600
XIII	SL	237.000	11.000	226.000	18,9	42.800	15,6	66.700
XIV	Cuenca Sal	208.000	2.500	205.500	5,1	10.550	26,3	27.705
XV	Others	80.000	800	79.200	21,3	16.860	28,3	47.782
TOTAL		17.400.000	218.100	17.181.900	37,8	6.493.093	34,2	22.190.331

CORN

2019/20 Season

As of: Abr. 15, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	-	357.000	-	-	-	
II	NEA	630.000	-	630.000	-	-	-	
III	NCnt Cba	900.000	6.000	894.000	22,1	197.400	86,5	1.707.120
IV	S Cba	792.000	5.200	786.800	20,9	164.590	83,1	1.367.552
V	NCnt SFe	234.000	4.725	229.275	43,9	100.575	77,5	779.002
VI	North Belt	670.000	15.600	654.400	90,1	589.632	102,3	6.034.118
VII	South Belt	540.000	12.000	528.000	81,0	427.779	101,1	4.323.846
VIII	ECnt ER	320.000	10.725	309.275	63,8	197.275	69,8	1.377.444
IX	N LP-W BA	665.000	7.100	657.900	32,3	212.575	98,5	2.094.238
X	Cnt BA	327.000	2.600	324.400	19,1	62.004	86,8	537.990
XI	SW BA-S LP	165.000	-	165.000	-	-	-	-
XII	SE BA	233.000	-	233.000	-	-	-	-
XIII	SL	325.000	1.500	323.500	20,5	66.400	72,5	481.650
XIV	Cuenca Sal	112.000	1.050	110.950	16,8	18.655	78,6	146.594
XV	Others	30.000	220	29.780	8,0	2.382	61,9	14.743
TOTAL		6.300.000	66.720	6.233.280	32,7	2.039.268	92,5	18.864.296

SUNFLOWER

2019/20 Season

As of: Abr. 15, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	305.000	15.000	290.000	100,0	290.000	19,9	577.459
III	NCnt Cba	5.500	500	5.000	100,0	5.000	20,2	10.084
IV	S Cba	20.500	1.300	19.200	100,0	19.200	23,2	44.577
V	NCnt SFe	230.000	6.000	224.000	100,0	224.000	22,7	509.328
VI	North Belt	10.000	900	9.100	100,0	9.100	23,8	21.668
VII	South Belt	8.500	700	7.800	100,0	7.800	23,4	18.236
VIII	ECnt ER	7.500	1.000	6.500	100,0	6.500	20,5	13.303
IX	N LP-W BA	120.500	4.800	115.700	100,0	115.700	24,2	280.500
X	Cnt BA	61.500	3.000	58.500	100,0	58.500	24,4	142.545
XI	SW BA-S LP	331.000	14.200	316.800	100,0	316.800	20,4	645.591
XII	SE BA	379.000	15.100	363.900	100,0	363.900	24,3	885.969
XIII	SL	18.000	1.800	16.200	100,0	16.200	16,1	26.138
XIV	Cuenca Sal	95.000	3.200	91.800	100,0	91.800	23,1	212.099
XV	Others	8.000	700	7.300	100,0	7.300	17,1	12.503
TOTAL		1.600.000	68.200	1.531.800	100,0	1.531.800	22,2	3.400.000

SORGHUM

2019/20 Season

As of: Abr. 15, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I NWA	22.000	-	22.000	-	-	-	-
II NEA	198.000	2.100	195.900	10,0	19.590	33,2	65.135
III NCnt Cba	70.000	2.500	67.500	32,0	21.600	44,9	97.040
IV S Cba	25.000	1.600	23.400	30,0	7.020	45,6	32.016
V NCnt SFe	135.000	8.000	127.000	45,0	57.150	40,0	228.600
VI North Belt	25.000	1.800	23.200	35,0	8.120	71,0	57.682
VII South Belt	14.000	1.000	13.000	34,0	4.420	67,2	29.697
VIII ECnt ER	60.000	3.500	56.500	35,0	19.775	40,9	80.868
IX N LP-W BA	36.000	850	35.150	25,0	8.788	41,1	36.098
X Cnt BA	9.000	300	8.700	20,0	1.740	42,0	7.300
XI SW BA-S LP	72.000	-	72.000	-	-	-	-
XII SE BA	8.000	-	8.000	-	-	-	-
XIII SL	40.000	250	39.750	30,0	11.925	35,0	41.738
XIV Cuenca Sal	23.000	-	23.000	-	-	-	-
XV Others	13.000	150	12.850	8,0	1.028	28,2	2.900
TOTAL	750.000	22.050	727.950	22,1	161.156	42,1	679.072